



The Pace of Change in Great Britain

AN UPDATE FROM IPA ENERGY + WATER ECONOMICS

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- " Announcement of world's first legally-binding carbon budgets;
- " Prospective sites for new nuclear build identified;
- " Plans for all new coal plants to include CCS, with extended support for demonstration projects to establish technology;
- " Proposed remedies to address issues identified in retail markets supply probe, including new licence conditions; and
- " New offshore transmission regime.

The Pace of Change in Great Britain

This monthly briefing paper from IPA Energy + Water Economics provides a brief update of the major consultations and announcements that impact on the development of the Great Britain wholesale electricity.

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If readers need further information on any of the issues raised in this newsletter, or would like advice on how these changes and other market developments might affect your company, please contact IPA Energy + Water Economics on +44 (0)131 240 0840 or via email at contact@ipaeconomics.com.

We are continually looking for ways to make this newsletter more useful for our readers, and would welcome comments and suggestions on any changes which might be helpful.

Disclaimer

IPA Energy + Water Economics cannot be held accountable for the accuracy of the information published herein, nor be held responsible for the consequences of any actions or decisions taken on the basis of this briefing paper. Parties must refer to the formal documents to confirm the official position.

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DEPARTMENT OF ENERGY AND CLIMATE CHANGE (DECC)

New Fund to Help Develop Ideas for Tidal Projects on the Severn

Title: *New fund open to take Severn Estuary tidal concepts from the drawing board*

Published: 3 April
Response due: N/A

Link:
<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=397607&NewsAreaID=2>

DECC has announced the opening of the £500,000 fund to be used to "... *help environmental entrepreneurs and small businesses develop their ideas to generate electricity from the River Severn's tidal power.*" The scheme is being managed by DECC, the Welsh Assembly Government, Defra, and the South West of England Regional Development Agency; the closing date for bids is 1 May 2009 (see: <http://severntidalpowerconsultation.decc.gov.uk/news> and http://severntidalpowerconsultation.decc.gov.uk/supporting_documents).

Government Consultation on the Eleven Proposed Sites for New Nuclear

Title: *Have Your Say on Potential Sites for New Nuclear Power Stations*

Published: 15 April
Response due: N/A

Link:
<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=398630&NewsAreaID=2>

DECC has announced the location of eleven prospective sites for new nuclear stations, which could be operational by 2025, and giving members of the public one month to comment on the proposed sites. The sites are: Hartlepool, Heysham, Dungeness, Hinkley Point, and Sizewell (all EDF Energy); Sellafield and Bradwell (NDA); Kirksanton & Braystones (RWE npower); Wylfa Peninsula (NDA and RWE npower); Oldbury (NDA and E.ON UK).

Title: *Seal Sands power station given a green light*

Published: 22 April
Response due: N/A

Link:
<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=399411&NewsAreaID=2>

DECC has granted consent for Norsesea Pipelines Limited to build an 800 MW gas-fired power station at Seal Sands, Teesside. The station will also supply high quality heat to a prospective adjacent LNG import terminal.

Inclusion of Low-Carbon Measures in 2009 Budget

Title: *UK sets world's first carbon budgets*

Published: 22 April
Response due: N/A

Link:
<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=399354&NewsAreaID=2>

Further information can be found at:
http://www.decc.gov.uk/en/content/cms/what_we_do/lc_uk/carbonbudgets/carbon_budgets.aspx

The Budget on 22 April set legally-binding national carbon emissions budgets to 2022:

	Budget 1 (2008-12)	Budget 2 (2013-17)	Budget 3 (2018-22)
Budget, mte CO ₂ e	3,018	2,782	2,544
Annual Equivalent Reduction from 1990 Levels	22%	28%	34%

The Budget also set out proposals to increase the entitlement of offshore wind to 2 ROCs/MWh provided they sign contracts before 31 March 2010 and start offshore works by 2012, subject to a review over the summer by DECC.



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New Coal-Fired Power Stations and CCS Initiatives

Titles: *No new coal without CCS – Miliband Towards Carbon Capture and Storage: Government Response to Consultation Building a low carbon economy: a framework for the development of clean coal Guidance on Carbon Capture Readiness and Applications under Section 36 of the Electricity Act 1989: a consultation*

Published: 23 April

Response due: 22 June (for draft guidance)

Link to press release:

<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=399501&NewsAreaID=2>

Link to Government response and framework document:

http://www.decc.gov.uk/en/content/cms/what_we_do/uk_supply/energy_mix/ccs/ccs.aspx

Link to consultation:

http://www.decc.gov.uk/en/content/cms/consultation/ccr_consultati/ccr_consultati.aspx

The Government has published a number of documents on CCS initiatives. These include a press release giving the high level proposals; the Government's response to the consultation it published in June 2008 on CCS development; a draft guidance for applicants seeking section 36 consent for new power stations at or over 300 MWe (with an 8 week consultation period); and a framework document setting out its proposals for the development of low carbon coal fired generation – which is a prelude to ideas to be consulted on over the summer.

The framework document suggests that funding for demonstration CCS could come from Government, the EU, or a new financial incentive scheme for promoting CCS, and then states that Government is:

“... developing detailed proposals for payment of the incentive to CCS projects, including exploring a fixed price for electricity or a fixed price for carbon stored. We will consult on these proposals in the summer. The new financial incentive would require primary legislation, which the Government would seek to introduce at the earliest opportunity.”

The press release doesn't refer to either the Government or EU funding options but states that the demonstration plants *“will be funded by a new levy mechanism.”*

In addition, Government is proposing that any new coal-fired power station seeking development

consent in England or Wales should be required to *“... demonstrate CCS on at least 300 MW net (around 400 MW gross) of its capacity.”*

Government is also proposing to introduce a requirement for all new coal to have full CCS at some point in the future, once the technology has been proven, which it hopes will be by 2020.

These proposals are to be subject to a consultation in summer, which will include an environmental report.

New Nuclear

Title: *Successful sites auction brings major new player into new nuclear programme*

Published: 29 April

Response due: N/A

Link:

<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=400139&NewsAreaID=2>

DECC has issued a press release following the purchase of land for potential new nuclear power stations at Wylfa in Wales and Oldbury in South Gloucestershire by a joint venture between RWE npower and E.ON UK.

The press release indicates that there are now public plans for 12.4 GW of new nuclear build.

New Study on the Potential for Marine Renewables around the Coasts of England and Wales

Title: *Marine renewables to expand underwater*

Published: 30 April

Response due: N/A

Link:

<http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=400175&NewsAreaID=2>

DECC has set out plans for a new study to scope out the potential for wave, tidal-stream and tidal range technologies in English and Welsh waters.



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OFGEM

Title: Revised licence fee cost recovery principles

Published: 1 April
Response due: N/A

Link:

<http://www.ofgem.gov.uk/Licensing/Work/Documents1/Final%20principles%20open%20letter2009.pdf>

Link to principles document:

<http://www.ofgem.gov.uk/Licensing/Work/Documents1/Revised%20licence%20fee%20cost%20recovery%20principles%202009.pdf>

Ofgem has published an update of its licence fee cost recovery principles following the transfer of metrology functions from Ofgem to the National Weights and Measures Laboratory.

Title: Networks for offshore wind – regulating for sound investment

Published: 1 April
Response due: N/A

Link:

<http://www.ofgem.gov.uk/Media/FactSheets/Documents1/offshoretransmissionfs.pdf>

Ofgem has published a fact sheet on the regulatory arrangements for offshore networks.

Open Letter Detailing Ofgem's Concerns on the CUSC Panel's Decision to Reject CAP 171

Title: CUSC Panel Meeting of 30th March 2009

Published: 2 April
Response due: N/A

Link:

<http://www.ofgem.gov.uk/Licensing/ElecCodes/CUSC/Amend/Documents1/Final%20letter%20to%20Chair%20of%20CUSC%20Panel.pdf>

Ofgem has published an open letter setting out its concerns about the process adopted by the CUSC Panel when it decided, on 30 March, to reject CAP 171 (Capacity Pricing Mechanism) on the grounds that it was substantially the same as CAP 166 (Transmission Access - Long-term Entry Capacity Auctions). Ofgem note that:

"... the CUSC panel's decision appears difficult to reconcile with previous positions of both the Panel and the Working Group for CAP 166 on the treatment of the proposals that ultimately formed CAP 171. Secondly, this is compounded by the fact that clear reasons for this decision have not been provided."

Later in the letter Ofgem state that:

"Indeed, we are concerned that this might represent a further example of the failure of the industry codes process to manage the progress of wide ranging fundamental reform in a key policy area."

It then goes on to state

"I understand that on Friday 3 April, the CUSC Panel will be giving consideration to a new amendment proposal to be raised by National Grid, in the same form as CAP 171. I would urge the CUSC Panel to ensure that it discharges its responsibilities under the CUSC amendment rules in a reasonable manner and to give full consideration to this proposal and indeed any subsequent amendment proposals that contain viable alternative options for access reform."

The CUSC Panel subsequently rejected CAP 172 (Capacity Pricing Mechanism), National Grid's replacement for CAP 171, for the same reason – see Panel headlines:

http://www.nationalgrid.com/NR/ronlyres/2D641B8D-BA4F-42B8-9A46-99F771007BBC/33375/Headlinereport03april2009draft_2_.pdf

Title: Implementation of the Offshore Transmission Regime – Offshore Implementation Plan

Published: 3 April
Response due: N/A

Link:

http://www.ofgem.gov.uk/Networks/offtrans/pfd/implementation/Documents1/Implementation_plan_published_version.pdf

Ofgem has published a table summarising the activities it expects will be needed before the new offshore transmission regime goes live and their required timings.



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Title: *Stations with grants which may impact on their banding under the Renewables Obligation 2009*

Published: 3 April
Response due: N/A

Link:

<http://www.ofgem.gov.uk/Sustainability/Environment/RenewablObl/Documents1/Stations%20with%20grants%20which%20may%20impact%20on%20their%20banding%20under%20the%20Renewables%20Obligation%202009.pdf>

Ofgem has published a document identifying renewable generating stations that will need to repay grants if they are to be “banded up” under the new banded RO arrangements introduced on 1 April (essentially stations that were awarded a statutory grant on or before the 11 July 2006). The document notes that the list is not yet fully comprehensive. It also states that:

“The 2009 Scotland and the Northern Ireland Renewables Obligation Orders specifically exclude Microgenerators from the banding exemptions due to un-repaid grants. DECC have confirmed that grants for Microgenerators under the Low Carbon Buildings Program phase 1 will not be classed as statutory grants.”

This means that microgeneration stations which are eligible for the RO (50 kW and less) will not be affected by this requirement.

Title: *Transmission Access Review – Second Progress Update*

Published: 6 April (dated 30 March)
Response due: N/A

Link:

<http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/20090406.pdf>

Ofgem has published Lord Mogg’s letter to the Secretary of State providing a further update on the progress of the Transmission Access Reforms (TAR) project (the first was published in December 2008).

The letter concludes that, whilst risks remain, there is no need at the current time for the Secretary of State to exercise his Energy Act 2008 powers to intervene. However, as in December, Lord Mogg reiterates the need to continue to keep the situation

under review and promises a further update before the end of June.

Titles: *A Review of the Rail and Water Sector Regulatory Models – Lessons to Learn for the Energy Sector;* *New Zealand Gas Industry Regulation – Lessons to Learn for the British Energy Sector*

Published: 7 April
Response due: N/A

Links:

<http://www.ofgem.gov.uk/Networks/rpix20/forum/Documents1/Review%20of%20regulation%20in%20rail%20and%20water.pdf>

<http://www.ofgem.gov.uk/Networks/rpix20/forum/Documents1/NZ%20gas%20regulation.pdf>

Ofgem has published studies on the potential applicability of the UK rail and water regulatory models and the New Zealand gas regulatory model for the UK’s energy sector. The authors conclude in the study of water and rail:

“Therefore, for Ofgem’s RPI-X@20 review we would consider that the rail and water sector regulatory models provide interesting lessons to learn, but applying them in large parts to the energy sector would raise significant challenges, particularly with regard to potential distortions of competition amongst network users and the role of consumers.”

Ofgem’s Operational Arrangements

Published: 7, 15 and 30 April

Ofgem has published a number of documents that set out how it is managed.

Organisation chart

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwawd/Documents1/Ofgem%20Organogram.pdf>

Title: *Ofgem’s data protection policy*

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/pap/Documents1/Ofgems%20Data%20Protection%20Policy.pdf>

Title: *Risk management at Ofgem*

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Risk%20management%20at%20Ofgem.pdf>



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Title: Public Accountability

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Public%20accountability%20at%20Ofgem.pdf>

Title: Rules for Ofgem's Propriety and Regularity

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Propriety%20and%20regularity%20at%20Ofgem.pdf>

Title: Memorandum of Understanding between Ofgem and Lloyd's Register

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/pap/Documents1/Memorandum%20of%20Understanding%20between%20Ofgem%20and%20Lloyds%20Register.pdf>

Title: Conflicts of interest – setting out the rules for Ofgem's staff governing gifts and hospitality, and shareholdings in energy companies

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Conflicts%20of%20Interest%20at%20Ofgem.pdf>

Title: Ofgem's value for money strategy monitored by the National Audit Office

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Value%20for%20money%20at%20Ofgem.pdf>

Title: Memorandum of Understanding between Ofgem and the National Weights and Measures Laboratory

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/pap/Documents1/Memorandum%20of%20Understanding%20between%20Ofgem%20and%20the%20National%20Weights%20and%20Measures%20Laboratory.pdf>

Title: Ofgem's financial review – an overview of 2008-09 Operations within Ofgem at the end of the third quarter

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Financial%20review%20December%202008.pdf>

Title: Energy shareholdings declaration policy for Ofgem staff

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/lar/Doc>

<uments1/Energy%20shareholdings%20declaration%20policy%20for%20Ofgem%20staff.pdf>

Title: Lists of and information about organisations the department is responsible for, those it works in partnership with and those it sponsors

Link:

<http://www.ofgem.gov.uk/About%20us/foi/ps/wwwawwd/Documents1/Lists%20of%20and%20information%20about%20organisations%20Ofgem%20is%20responsible%20for.pdf>

Consumer Issues

Published: 7, 15 and 20 April

Title: Ofgem Consumer First Panel – The Future Consumer

Link:

<http://www.ofgem.gov.uk/Consumers/CF/Documents1/Future%20consumer%20research%20findings%2007th%20April.pdf>

Title: Consumer First – Thinking ahead for the future customer

Link:

<http://www.ofgem.gov.uk/Consumers/CF/Documents1/lookingaheadtomorrowconsumer.pdf>

Title: Consumers Tell Ofgem They Believe the Future Is Green

Link:

<http://www.ofgem.gov.uk/Media/PressRel/Document1/R17-07042009.pdf>

Title: Ofgem Consumer First Panel Research Findings from the Second Events – Billing Information and Price Metrics

Link:

<http://www.ofgem.gov.uk/Consumers/CF/Documents1/billing%20information%20metrics%20FINAL090409.pdf>

Title: Ofgem's Consumer Panel – Outcomes from Second Workshop

Link:

<http://www.ofgem.gov.uk/Consumers/CF/Documents1/PanelWorkshopSummary.pdf>

Title: New Proposals to Beef Up Protection for Small Business Customers

Link:

<http://www.ofgem.gov.uk/Media/PressRel/Document1/SMEs%20FINAL.pdf>



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Title: *Energy Best Deal – Background to Campaign*

Link to page with various associated documents:
<http://www.ofgem.gov.uk/Pages/MoreInformation.aspx?file=EBD%20background.pdf&refer=Sustainability/SocAction/Publications>

New Fortnightly Publication of “Indicative” Timetable for Decisions on Code Modifications and Amendments

Titles: *Code modification decisions – Publication of Indicative timetable; Modification/Amendments with Ofgem for Decision – Indicative timetable*

Published: 7 April
Response due: N/A

Link to letter:

http://www.ofgem.gov.uk/Licensing/IndCodes/Documents1/Indicative%20timetables%207%20April%204_.pdf

Link to 7 April table:

<http://www.ofgem.gov.uk/Licensing/IndCodes/Documents1/Indicative%20decision%20dates%20for%20modification%20with%20Ofgem.pdf>

Ofgem has published a table giving the “indicative” timescales for its decisions on the CUSC and BSC modifications/amendments that it is currently considering, together with an open letter setting out why it has decided to publish this information and noting that the table will be updated.

Title: *Nick Durlacher to Retire – Ofgem to Appoint New Chair to Industry Panel and Elexon*

Published: 9 April
Response due: N/A

Link:

<http://www.ofgem.gov.uk/Media/PressRel/Document s1/R18elexon.pdf>

Ofgem has announced that Nicholas Durlacher will be leaving his post as Chairman of Elexon and the Balancing and Settlement Code Panel, on 1 October 2010, and that Ofgem will begin the recruitment process for a new Chair in September 2009.

Title: *Further consultation on CAP148 – Deemed access rights to the GB transmission system for renewable generation*

Published: 14 April
Response due: 26 May

Link:

http://www.ofgem.gov.uk/Licensing/ElecCodes/CUSC/Ias/Documents1/090414_CAP148_further_cons_FINAL.pdf

Ofgem has published a further consultation on this CAP to address issues raised by the changes that were made to its statutory duties under the Energy Act 2008, particularly the elevation of the sustainable development duty.

Title: *Energy Supply Probe – proposed retail market remedies*

Published: 15 April
Response due: 29 May

Link:

<http://www.ofgem.gov.uk/Markets/RetMkts/ensuppro/Documents1/Energy%20Supply%20Probe%20-%20proposed%20retail%20market%20remedies.pdf>

Ofgem has published its proposals for promoting competition in the retail energy supply market following the issues identified in its energy supply probe.

In summary, Ofgem propose that suppliers active in the domestic market should:

- *“Improve the information they give to their customers by stating on each bill the name of the customer’s tariff and their annual consumption; and sending each customer an annual statement.*
- *Reduce confusion surrounding their tariffs and improve how tariff information is presented.*
- *Provide customers with confidence about the switching process by introducing a guarantee that changing supplier will be a safe process.*
- *Help vulnerable and indebted consumers who are currently blocked from changing suppliers due to outstanding debts, including by:*
 - *permitting them to switch where a debt is the result of supplier error;*
- *increasing the threshold below which PPM customers are free to switch supplier and transfer debt to the new supplier, from £100 to £200; and*



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- *permitting them to switch where they would avoid the retrospective application of an adverse unilateral contract variation by switching.*
- *When attempting to sell on the doorstep:*
 - *provide the consumer prior to any sale with a written quotation and, in certain circumstances, a comparison with the consumer's current deal;*
 - *provide additional information at the point of sale; and*
 - *establish the basis for the customer's agreement after the sale."*

For the small business sector Ofgem propose:

- *"to introduce a range of informational remedies aimed at improving small business consumers' ability to engage with the energy market;*
- *to eliminate suppliers' ability to automatically roll small business consumers onto a fixed-term contract when their existing contract expires;*
- *to work with Consumer Focus to expand their accreditation scheme to cover switching sites operating in the business-to-business market; and*
- *that third party intermediaries develop a more robust code of practice to establish best practice in the sector."*

In order to improve market transparency Ofgem propose:

- *"to collect financial information from the Big 6 that will show the profits, underlying costs and revenues separately for their supply and generation businesses, for gas and electricity consumers and for domestic and non-domestic consumers; and to publish industry-wide information on an annual basis; and*
 - *to increase the depth of the monthly information that suppliers provide to us on switching and customer numbers."*
-

New Licence Conditions Following Ofgem's Energy Supply Probe

Title: *Addressing undue discrimination – final proposals*

Published: 15 April
Response due: 13 May

Link:
<http://www.ofgem.gov.uk/Markets/RetMkts/ensuppro/Documents1/Addressing%20undue%20discriminati on%20-%20final%20proposals.pdf>

Ofgem has issued a consultation on two new draft (supply) licence conditions that Ofgem is currently minded to introduce together with draft guidelines that set out the principles Ofgem intend to take into account when interpreting and applying the licence conditions. The first licence condition covers a requirement for any difference in the terms and conditions offered by suppliers in respect of different payment methods to be cost-reflective, while the second prohibits undue discrimination in any terms and conditions offered to customers.

Ofgem have decided not to pursue the two further licence changes contemplated in its January consultation which covered relative price controls and a prohibition of "cross subsidy" between gas and electricity supply.

Standard Conditions for Licence Revocation

Published: 15 April

Electricity Interconnector Licence

Link:
http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Interconnector_Licence_Revoca tion_Conditions.pdf

Electricity Generation Licence

Link:
http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Generation_Licence_Revocatio n_Conditions.pdf

Electricity Supply Licence

Link:
http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Supply_Licence_Revocation_C onditions.pdf

Electricity Transmission Licence

Link:
<http://www.ofgem.gov.uk/Licensing/Work/Revoc/Doc>



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[Documents1/Electricity Transmission Licence Revocation Conditions.pdf](#)

Electricity Distribution Licence

Link:

<http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity Distribution Licence Revocation Conditions.pdf>

Offshore Transmission Regime

Titles: *City Briefing – Offshore transmission UK; Offshore Transmission – Investment Opportunity*

Published: 16 and 21 April

Response due: N/A

Link:

<http://www.ofgem.gov.uk/Networks/offtrans/edc/Documents1/City%20Briefing%20Event%20-%20Slides%20150409.pdf>

Link to “teaser”:

<http://www.ofgem.gov.uk/Networks/offtrans/edc/Documents1/Offshore%20Transmission%20Investment%20Opportunity%20Teaser%20Document.pdf>

Ofgem has published the slides from a briefing to the City on 15 April on the offshore transmission regime, which covered: an overview of the regime (given by Robert Hull, Director, Regulatory Services, Ofgem), the tender process (given by Stephanie McGregor, Associate Director, Ofgem), and investment characteristics (given by Lorna Shearin, Managing Director, RBC Capital Markets).

This was followed by publication of a “teaser” document, from RBC Capital Markets and Ofgem, that covers the investment opportunity presented by the new regime that is due to come into effect in June 2009:

“In particular, this document describes, for the transitional assets, how Ofgem proposes to:

- *establish a provisional transfer value for the transmission assets, which have been or are to be constructed by the generator, for each of a number of identified offshore wind projects;*
- *seek bids from prospective licensees, so-called Offshore Transmission Owners (“OFTOs”), who will be required to bid a 20 year revenue stream for each project. The incoming OFTO will be responsible for funding the transfer value and the ongoing cost of financing, operating and managing the assets over the 20 year period;*

- *identify a short list of bidders for each project who will be invited to provide firm bids;*
- *identify a preferred bidder for each project from those parties who provide firm bids; and*
- *grant licences for offshore transmission, adjust the provisional transfer value of the transmission assets (as necessary), effect transfer of ownership to licensees and trigger payment of agreed revenue streams to the OFTOs.”*

It also notes that:

“The aggregate value of the assets expected to qualify for the first tender is £750-1,000 million. The scale of the opportunity is substantial, with an estimated £15 billion of investment expected to be needed in the transmission infrastructure required to meet the UK’s challenging targets for deployment of offshore wind over the next decade and beyond. Assets already operating or under construction will be covered under a transitional regime with future assets yet to be constructed covered under an enduring regime.”

Timetables for Issue of Environmental Certificates

Published: 21 April

Title: *Renewable Obligation Certificate (ROC) and Climate Change Levy Exemption for Renewables Certificate (LEC) Schedule 2009/2010*

Link:

http://www.ofgem.gov.uk/Sustainability/Environment/RenewableObl/Documents1/ROC%20and%20%20LEC%20issue%20timetable%202009_10.pdf

Title: *Climate Change Levy Exemption for Good-Quality Combined Heat and Power Certificate (CHP LEC) Schedule 2009/2010*

Link:

<http://www.ofgem.gov.uk/Sustainability/Environment/CCLCHPEX/Documents1/CHP%20LEC%20Schedule%202009-10.pdf>



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Title: *Review of Industry Code Governance – Code Administrators’ Working Group*

Published: 20 April
Response due: 29 May

Link:

http://www.ofgem.gov.uk/Licensing/IndCodes/CGR/CAWG/Documents1/open_letter_draftmf.pdf

Link to report:

http://www.ofgem.gov.uk/Licensing/IndCodes/CGR/CAWG/Documents1/CAWG_REPORT_200409.pdf

Ofgem has published and is consulting on a report from the Code Administrators’ Working Group (CAWG) on proposals it has developed to improve the convergence of code modification processes. The main proposals are:.

- **“Ownership:** *It is recommended that the proposer of a modification retains ownership and effective control over the content of the proposal. It is felt that this would improve enfranchisement and encourage greater participation in the modifications process;*
- **Alternatives:** *More consistent arrangements around the timing and number of permitted alternative modification proposals should see the opportunity for further options to be considered, whilst ensuring that each is robust, fully assessed and subject to scrutiny.*

- **Legal Text:** *Each of the codes currently has a different approach to the production of legal text, particularly with respect to timing. The CAWG saw value in the legal text being consulted upon earlier in the process, whilst retaining flexibility to amend it in light of comments and/or developments. The group also felt that the Code Administrator should be empowered and funded to procure legal advice and text directly;*
- **Code of Practice:** *There was support for the code administrators to be subject to a Code of Practice. This could set out the principles which modification rules should adhere to, helping to ensure that each Code Administrator adopts best practice and makes best use of any lessons learnt. The Code of practice might also provide for standardisation of templates (e.g. for modification reports and modification proposals), the use of common terms as well as plain English.*
- **Critical Friend:** *The requirement for Code Administrators to act as a “critical friend” ensuring that code modification proposals are clear and fulfil the basic requirement of a proposal and that all arguments for and against a proposal are articulated and discussed. The requirement to act as a critical friend could be incorporated in the Code Administrators objectives or in the Code Practice.”*

Ofgem’s covering letter also notes that it has decided to proceed with the development of a code of practice and consults on its form and status. Ofgem also seek views on whether various “plain English” initiatives have made the documents more accessible and in particular the implications of the proposal more easily understood.



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LICENCES

Electricity Licence Applications in April 2009

Company: Aurora Home Energy Power Ltd
Licence: Domestic Electricity Supply

Applied: 1 April
Notice published: 2 April

Link:

<http://www.ofgem.gov.uk/Licensing/Work/Notices/ApplyNotices/Documents1/Aurora%20esup%20notice.pdf>

Company: Helius Energy Gamma Ltd
Licence: Electricity Generation

Applied: 1 April
Notice published: 7 April

Link:

<http://www.ofgem.gov.uk/Licensing/Work/Notices/ApplyNotices/Documents1/Aurora%20esup%20notice.pdf>

Electricity Licences Issued in April 2009

Company: Axis Telecom Limited
Licence: Electricity Supply

Notice published: 8 April
Effective from: 3 April

Link:

<http://www.ofgem.gov.uk/Licensing/Work/Notices/Licences/Documents1/axis%20esup%20web%20notice.pdf>

Company: Home Counties Energy Plc
Licence: Electricity Supply

Notice published: 30 April
Effective from: 30 April

Link:

<http://www.ofgem.gov.uk/Licensing/Work/Notices/Licences/Documents1/Home%20Counties%20website%20notice.pdf>



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GB SYSTEM OPERATOR (SO)

Changes to the Balancing Principles Statement Consequential to CAP170

Title: *Balancing Principles Statement Industry Consultation on Category 5 Intertripping Service*

Published: 1 April
Response due: 29 April (subsequently extended to
13 May)

Link:

<http://www.nationalgrid.com/NR/rdonlyres/EE7FD978-07C8-4946-AC3A-5A6AA32EA602/33249/C16BPSconsultationcat5intertrippingv10.pdf>

Link to draft amended BPS:

<http://www.nationalgrid.com/NR/rdonlyres/704F704B-52E6-4D0B-94B1-290924B84804/33247/C16APPENDIXABPScat5intertrippingv10.pdf>

National Grid has published a consultation on proposed changes to the BPS to support its proposed changes under CAP170 and Grid Code proposal B/09 which introduce a new category 5 System to Generator Operational Intertripping Scheme.

National Grid's report to the Authority stated that it will be submitted "no later than" 1 May.

Changes to the Procurement Guidelines, to support CAP170, were issued for consultation on 12 March (response due 9 April).

National Grid subsequently advised the industry that it was preparing worked examples on how the criteria for selecting and arming category 5 intertrips would work, and that the deadline for comments would be extended to 13 May.

Title: *Industry Workshops on Constraints management and Information Used During operational Forums*

Published: 21 April
Response due: contact
hannah.morgan@uk.ngrid.com

National Grid is seeking the industry's views on the possibility of running two workshops. The first would cover "constraints management" (to be held some time in May); the second would be an extra information session at the Operational Forum in June.



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DISTRIBUTION NETWORK OPERATORS (DNO)

Table of Charging Modification Proposals

Published: 15 April

Link:

http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Modifiable_Mod_Table5.pdf

Published: 23 April

Link:

http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/Modifiable_Mod_Table5.pdf

Charging Methodology Decisions

Title: *Decision in relation to Western Power Distribution (“WPD”) South West plc proposal: “Modification to Connection Charging Methodology” (WPD/011)*

Decision: **APPROVE**

Published: 23 April

Link:

<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/WPD%20S.West%20Mod%20011%20decision%20letter.pdf>

Title: *Decision in relation to Western Power Distribution (“WPD”) South Wales plc proposal: “Modification to Connection Charging Methodology” (WPD/011)*

Decision: **APPROVE**

Published: 23 April

Link:

<http://www.ofgem.gov.uk/Networks/ElecDist/Policy/DistChrgMods/Documents1/WPD%20S.Wales%20Mod%20011%20decision%20letter.pdf>

DNO Price Control Reporting Guidelines (RIGs)

Titles: Electricity Distribution Price Control Review – Price control cost reporting Rules: Instructions and Guidance;

Direction Issued by the Gas And Electricity Markets Authority to Relevant Electricity Distributors under Standard Condition 48 (Reporting of Price Control Cost Information) and Standard Condition 49 (Modification if RIGs in Force under Chapter 12) of the Distribution Licence; and Notice of Reasons under Section 49a Electricity Act 1989 for the Decision to Issue the Direction

Published: 1 April

Response due: N/A

Link to formal notices:

http://www.ofgem.gov.uk/Networks/ElecDist/PriceControls/CostRep/Documents1/Final_direction_all_licences_MAR09%203.pdf

Link to letter:

<http://www.ofgem.gov.uk/Networks/ElecDist/PriceControls/CostRep/Documents1/Cost%20Reporting%20Rules%202008-09.pdf>

Publication and enforcement of Version 4 of the Price Control Review Reporting Rules for DNOs to apply for reporting for the year ending 31 March 2009.



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OTHER AGENCIES: NATIONAL AUDIT OFFICE, NON-FOSSIL PURCHASING AGENCY

National Audit Office (NAO)

Title: *European Union Emissions Trading Scheme – a review by the National Audit Office*

Published: 20 April
Response due: N/A

Link:
http://www.nao.org.uk/publications/0809/eu_emissions_trading_scheme.aspx

The NAO has conducted a review of the EU ETS. In its high level conclusions, it notes the inherent difficulties in assessing the impact of the EU ETS. However it also suggests (amongst other things, including some more positive comments) that:

“... Phase I may not have resulted in any reduction in emissions from UK installations participating in the EU ETS,” and that *“... Phase II of the EU ETS may also not result in significant emission reductions.”*

In addition, the NAO concludes that:

“The current allowance price is considerably below the levels anticipated for Phase II, and significantly lower than that required to incentivise major investments in low carbon technologies.”

and for Phase III, that:

“The range of uncertainties associated with Phase III means that no medium- or long-term forward price for allowances has been established. In the absence of such a market, the EU ETS is unlikely to be demonstrably achieving its objectives. It is possible that a stable Phase III allowance price might become established after various aspects of the Scheme’s implementation have been clarified and international negotiations have been completed. Even then, however, further uncertainties relating to the review of aviation in 2014, the possible inclusion of other sectors (such as shipping), and the possibility of linking to other non-EU schemes remain. The absence of long term carbon price signals has a particular effect on some key sectors (such as power) because of the long asset lives associated with new investments.”

Non-Fossil Purchasing Agency (NFPA)

e-ROC Auction

Published: 7 April
Response due: N/A

Link: <http://www.e-roc.co.uk/lastresults.htm>

On 7 April, the NFPA published the results of the e-ROC auction held earlier that day. The average price paid for over 148,333 ROCs (of which 7,232 were co-fired ROCs) was £52.65, compared to an average price in January of £51.81.



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BALANCING AND SETTLEMENT CODE (BSC) MODIFICATIONS

P234 Housekeeping Modification – Correction and manifest errors in P217 Legal Text

Raised on: 9 April
Raised by: BSC Panel

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/234/P234.pdf

The BSC Panel has proposed changes to the BSC to correct errors in the legal text introduced by modification proposal P217 (Revised Tagging Process and Calculation of Cash Out Prices (Alternative approved but not yet implemented)).

P235 Aligning BSC requirements with the calculation of reconciliation interest performed by the Funds Administration Agent

Raised on: 9 April
Raised by: BSC Panel

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/235/P235.pdf

The BSC Panel has proposed changes to the BSC calculation of the interest on Reconciliation Charges to bring it in line with the methodology in the Funds Administration Agent (FAA) systems.

P236 Compensation Claims for MVRN Parties arising from an Outage

Raised on: 28 April
Raised by: First Hydro Company

Link:
http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/236/P236.pdf

The Modification proposes changes to the BSC to allow BSC Parties with Balancing Mechanism Units that are subject to Meter Volume Reallocations (MVRNs) to claim compensation for losses incurred as a result of an Outage under Section Q8 of the BSC.



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EUROPEAN UNION (TITLES AND LINKS ONLY)

21 April 2009
European Parliament votes to support new rules strengthening the EU internal energy market

Link:
<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/622&format=HTML&aged=0&language=EN&guiLanguage=en>

23 April 2009
Commission welcomes adoption of climate and energy package

Link:
<http://europa.eu/rapid/pressReleasesAction.do?reference=IP/09/628&format=HTML&aged=0&language=EN&guiLanguage=en>

21 April 2009
Q&A on the European Parliament's vote on the Third Internal Energy Market Legislative Package

Link:
<http://europa.eu/rapid/pressReleasesAction.do?reference=MEMO/09/176&format=HTML&aged=0&language=EN&guiLanguage=en>



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SUMMARY OF CONSULTATIONS/PUBLICATIONS AND BSC/CUSC MODIFICATIONS AND DECISIONS

Please note that whilst considerable effort is made to keep this up to date some, possibly important, consultations and announcements will inevitably have been missed. Readers should also refer to the relevant documents to confirm response dates.

Consultations Carried Over from Previous Months

Issuer	Title	Date	Response Due
DECC	<p>Consultation on the Draft Order to Implement the Carbon Reduction Commitment</p> <p>Link: http://www.decc.gov.uk/en/content/cms/consultations/crc/crc.aspx</p>	12 Mar	14 Jun
Ofgem	<p>Direct Debit Arrangements</p> <p>Link: http://www.ofgem.gov.uk/Consumers/CCI/Documents1/Direct%20Debit%20Report%20March%202009.pdf</p> <p>Direct debits – what you need to know</p> <p>Link to factsheet: http://www.ofgem.gov.uk/Media/FactSheets/Documents1/directdebitleaflet.pdf</p> <p>Energy Regulator Demands Improvements for Customers on Direct Debits</p> <p>Link: http://www.ofgem.gov.uk/Media/PressRel/Documents1/DirectDebits.pdf</p> <p>Ed Miliband response to Ofgem's direct debit report</p> <p>Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=396777&NewsAreaID=2</p>	27 Mar	8 May
Ofgem	<p>Addressing Market Power Concerns in the Electricity Wholesale Sector – Initial Policy Proposals</p> <p>Link: http://www.ofgem.gov.uk/Markets/WhlMkts/CompandEff/Documents1/Market%20Power%20Concerns-%20Initial%20Policy%20Proposals.pdf</p>	30 Mar	8 May



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New Consultations/Publications

Issuer	Title	Date	Response Due
Ofgem	Revised licence fee cost recovery principles Link: http://www.ofgem.gov.uk/Licensing/Work/Documents1/Final%20principles%20open%20letter2009.pdf Link to principles document: http://www.ofgem.gov.uk/Licensing/Work/Documents1/Revised%20licence%20fee%20cost%20recovery%20principles%202009.pdf	1 Apr	N/A
Ofgem	Networks for offshore wind – regulating for sound investment Link: http://www.ofgem.gov.uk/Media/FactSheets/Documents1/offshoretransmissionfs.pdf	1 Apr	N/A
GB SO	Balancing Principles Statement Industry Consultation on Category 5 Intertripping Service Link: http://www.nationalgrid.com/NR/ronlyres/EE7FD978-07C8-4946-AC3A-5A6AA32EA602/33249/C16BPSconsultationcat5intertrippingv10.pdf Link to draft amended BPS: http://www.nationalgrid.com/NR/ronlyres/704F704B-52E6-4D0B-94B1-290924B84804/33247/C16APPENDIXABPScat5intertrippingv10.pdf	1 Apr	13 May
Ofgem	CUSC Panel Meeting of 30th March 2009 Link: http://www.ofgem.gov.uk/Licensing/ElecCodes/CUSC/Amend/Documents1/Final%20letter%20to%20Chair%20of%20CUSC%20Panel.pdf	2 Apr	N/A
Ofgem	Implementation of the Offshore Transmission Regime – Offshore Implementation Plan Link: http://www.ofgem.gov.uk/Networks/offtrans/pfd/implementation/Documents1/Implementation_plan_published_version.pdf	3 Apr	N/A
Ofgem	Stations with grants which may impact on their banding under the Renewables Obligation 2009 Link: http://www.ofgem.gov.uk/Sustainability/Environment/RenewableObl/Documents1/Stations%20with%20grants%20which%20may%20impact%20on%20their%20banding%20under%20the%20Renewables%20Obligation%202009.pdf	3 Apr	N/A
DECC	New fund open to take Severn Estuary tidal concepts from the drawing board Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=397607&NewsAreaID=2	3 Apr	N/A
Ofgem	Transmission Access Review – Second Progress Update Link: http://www.ofgem.gov.uk/Networks/Trans/ElecTransPolicy/tar/Documents1/20090406.pdf	6 Apr	N/A



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Issuer	Title	Date	Response Due
Ofgem	<p>A Review of the Rail and Water Sector Regulatory Models – Lessons to Learn for the Energy Sector</p> <p>Link: http://www.ofgem.gov.uk/Networks/rpix20/forum/Documents1/Review%20of%20regulation%20in%20rail%20and%20water.pdf</p> <p>New Zealand Gas Industry Regulation – Lessons to Learn for the British Energy Sector</p> <p>Link: http://www.ofgem.gov.uk/Networks/rpix20/forum/Documents1/NZ%20gas%20regulation.pdf</p>	7 Apr	N/A
Ofgem	<p>Code modification decisions – Publication of Indicative timetable</p> <p>Link: http://www.ofgem.gov.uk/Licensing/IndCodes/Documents1/Indicative%20timetables%207%20April%20_4_.pdf</p> <p>Modification/Amendments with Ofgem for Decision – Indicative timetable</p> <p>Link: http://www.ofgem.gov.uk/Licensing/IndCodes/Documents1/Indicative%20decision%20dates%20for%20modification%20with%20Ofgem.pdf</p>	7 Apr	N/A
Ofgem	<p>Nick Durlacher to Retire – Ofgem to Appoint New Chair to Industry Panel and Elexon</p> <p>Link: http://www.ofgem.gov.uk/Media/PressRel/Documents1/R18elexon.pdf</p>	9 Apr	N/A
Ofgem	<p>Further consultation on CAP148 – Deemed access rights to the GB transmission system for renewable generation</p> <p>Link: http://www.ofgem.gov.uk/Licensing/ElecCodes/CUSC/las/Documents1/090414_CAP148_further_cons_FINAL.pdf</p>	14 Apr	26 May
Ofgem	<p>Energy Supply Probe – proposed retail market remedies</p> <p>Link: http://www.ofgem.gov.uk/Markets/RetMkts/ensuppro/Documents1/Energy%20Supply%20Probe%20-%20proposed%20retail%20market%20remedies.pdf</p>	15 Apr	29 May
Ofgem	<p>Addressing undue discrimination – final proposals</p> <p>Link: http://www.ofgem.gov.uk/Markets/RetMkts/ensuppro/Documents1/Addressing%20undue%20discrimination%20-%20final%20proposals.pdf</p>	15 Apr	13 May
DECC	<p>Have Your Say on Potential Sites for New Nuclear Power Stations</p> <p>Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=398630&NewsAreaID=2</p>	15 Apr	N/A



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Issuer	Title	Date	Response Due
Ofgem	<p>City Briefing – Offshore transmission UK Link: http://www.ofgem.gov.uk/Networks/offtrans/edc/Documents1/City%20Briefing%20Event%20-%20Slides%20150409.pdf</p> <p>Offshore Transmission – Investment Opportunity Link: http://www.ofgem.gov.uk/Networks/offtrans/edc/Documents1/Offshore%20Transmission%20Investment%20Opportunity%20Teaser%20Document.pdf</p>	16 and 21 Apr	N/A
NAO	<p>European Union Emissions Trading Scheme – a review by the National Audit Office Link: http://www.nao.org.uk/publications/0809/eu_emissions_trading_scheme.aspx</p>	20 Apr	N/A
Ofgem	<p>Review of Industry Code Governance – Code Administrators’ Working Group Link: http://www.ofgem.gov.uk/Licensing/IndCodes/CGR/CAWG/Documents1/open_letter_draftmf.pdf Link to report: http://www.ofgem.gov.uk/Licensing/IndCodes/CGR/CAWG/Documents1/CAWG_REPORT_200409.pdf</p>	20 Apr	29 May
GB SO	<p>Industry Workshops on Constraints management and Information Used During operational Forums Contact hannah.morgan@uk.ngrid.com</p>	21 Apr	
DECC	<p>Seal Sands power station given a green light Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=399411&NewsAreaID=2</p>	22 Apr	N/A
DECC (Treasury)	<p>UK sets world's first carbon budgets Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=399354&NewsAreaID=2 Further information can be found at: http://www.decc.gov.uk/en/content/cms/what_we_do/lc_uk/carbonbudgets/carbon_budgets.aspx</p>	22 Apr	N/A



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Issuer	Title	Date	Response Due
DECC	<p>No new coal without CCS – Miliband Link to press release: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=399501&NewsAreaID=2</p> <p>Towards Carbon Capture and Storage: Government Response to Consultation; Building a low carbon economy: a framework for the development of clean coal Link: http://www.decc.gov.uk/en/content/cms/what_we_do/uk_supply/energy_mix/ccs/ccs.aspx</p> <p>Guidance on Carbon Capture Readiness and Applications under Section 36 of the Electricity Act 1989: a consultation Link: http://www.decc.gov.uk/en/content/cms/consultations/ccr_consultati/ccr_consultati.aspx</p>	23 Apr	22 Jun (for draft guidance)
DECC	<p>Successful sites auction brings major new player into new nuclear programme Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=400139&NewsAreaID=2</p>	29 Apr	N/A
DECC	<p>Marine renewables to expand underwater Link: http://nds.coi.gov.uk/Content/Detail.asp?ReleaseID=400175&NewsAreaID=2</p>	30 Apr	N/A
Ofgem	<p>Ofgem's Operational Arrangements</p> <p>Organisation chart Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwaawwd/Documents1/Ofgem%20Organogram.pdf</p> <p>Ofgem's data protection policy Link: http://www.ofgem.gov.uk/About%20us/foi/ps/pap/Documents1/Ofgems%20Data%20Protection%20Policy.pdf</p> <p>Risk management at Ofgem Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Risk%20management%20at%20Ofgem.pdf</p> <p>Public Accountability Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Public%20accountability%20at%20Ofgem.pdf</p> <p>Rules for Ofgem's Propriety and Regularity Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Docume</p>	7, 15 and 30 Apr	N/A



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Issuer	Title	Date	Response Due
	<p>nts1/Propriety%20and%20regularity%20at%20Ofgem.pdf</p> <p>Memorandum of Understanding between Ofgem and Lloyd's Register Link: http://www.ofgem.gov.uk/About%20us/foi/ps/pap/Documents1/Memorandum%20of%20Understanding%20between%20Ofgem%20and%20Lloyds%20Register.pdf</p> <p>Conflicts of interest – setting out the rules for Ofgem's staff governing gifts and hospitality, and shareholdings in energy companies Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Conflicts%20of%20Interest%20at%20Ofgem.pdf</p> <p>Ofgem's value for money strategy monitored by the National Audit Office Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Value%20for%20money%20at%20Ofgem.pdf</p> <p>Memorandum of Understanding between Ofgem and the National Weights and Measures Laboratory Link: http://www.ofgem.gov.uk/About%20us/foi/ps/pap/Documents1/Memorandum%20of%20Understanding%20between%20Ofgem%20and%20the%20National%20Weights%20and%20Measures%20Laboratory.pdf</p> <p>Ofgem's financial review – an overview of 2008-09 Operations within Ofgem at the end of the third quarter Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwah/Documents1/Financial%20review%20December%202008.pdf</p> <p>Energy shareholdings declaration policy for Ofgem staff Link: http://www.ofgem.gov.uk/About%20us/foi/ps/lar/Documents1/Energy%20shareholdings%20declaration%20policy%20for%20Ofgem%20staff.pdf</p> <p>Lists of and information about organisations the department is responsible for, those it works in partnership with and those it sponsors Link: http://www.ofgem.gov.uk/About%20us/foi/ps/wwwaawwd/Documents1/Lists%20of%20and%20information%20about%20organisations%20Ofgem%20is%20responsible%20for.pdf</p>		
Ofgem	<p>Consumer Issues</p> <p>Ofgem Consumer First Panel – The Future Consumer Link: http://www.ofgem.gov.uk/Consumers/CF/Documents1/Future</p>	7, 15 and 20 Apr	N/A



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Issuer	Title	Date	Response Due
	<p>%20consumer%20research%20findings%207th%20April.pdf</p> <p>Consumer First – Thinking ahead for the future customer Link: http://www.ofgem.gov.uk/Consumers/CF/Documents1/lookin_gaheadtomorrowsconsumer.pdf</p> <p>Consumers Tell Ofgem They Believe the Future Is Green Link: http://www.ofgem.gov.uk/Media/PressRel/Documents1/R17-07042009.pdf</p> <p>Ofgem Consumer First Panel Research Findings from the Second Events – Billing Information and Price Metrics Link: http://www.ofgem.gov.uk/Consumers/CF/Documents1/billing%20information%20metrics%20FINAL090409.pdf</p> <p>Ofgem’s Consumer Panel – Outcomes from Second Workshop Link: http://www.ofgem.gov.uk/Consumers/CF/Documents1/PanelWorkshopSummary.pdf</p> <p>New Proposals to Beef Up Protection for Small Business Customers Link: http://www.ofgem.gov.uk/Media/PressRel/Documents1/SMEs%20FINAL.pdf</p> <p>Energy Best Deal – Background to Campaign Link to page with various associated documents: http://www.ofgem.gov.uk/Pages/MoreInformation.aspx?file=EBD%20background.pdf&refer=Sustainability/SocAction/Publications</p>		
Ofgem	<p>Standard Conditions for Licence Revocation</p> <p>Electricity Interconnector Licence Link: http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Interconnector_Licence_Revocation_Conditions.pdf</p> <p>Electricity Generation Licence Link: http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Generation_Licence_Revocation_Conditions.pdf</p> <p>Electricity Supply Licence Link: http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Supply_Licence_Revocation_Conditions.pdf</p>	15 Apr	N/A



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Issuer	Title	Date	Response Due
	<p>Electricity Transmission Licence Link: http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Transmission_Licence_Revocation_Conditions.pdf</p> <p>Electricity Distribution Licence Link: http://www.ofgem.gov.uk/Licensing/Work/Revoc/Documents1/Electricity_Distribution_Licence_Revocation_Conditions.pdf</p>		
Ofgem	<p>Timetables for Issue of Environmental Certificates</p> <p><i>Renewable Obligation Certificate (ROC) and Climate Change Levy Exemption for Renewables Certificate (LEC) Schedule 2009/2010</i> Link: http://www.ofgem.gov.uk/Sustainability/Environment/RenewableObl/Documents1/ROC%20and%20%20LEC%20issue%20timetable%202009_10.pdf</p> <p><i>Climate Change Levy Exemption for Good-Quality Combined Heat and Power Certificate (CHP LEC) Schedule 2009/2010</i> Link: http://www.ofgem.gov.uk/Sustainability/Environment/CCLCHPEX/Documents1/CHP%20LEC%20Schedule%202009-10.pdf</p>	21 Apr	N/A



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New BSC Modifications

Number	Title	Date	Raised By
P234	Housekeeping Modification – Correction and manifest errors in P217 Legal Text Link: http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/234/P234.pdf	9 Apr	BSC Panel
P235	Aligning BSC requirements with the calculation of reconciliation interest performed by the Funds Administration Agent Link: http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/235/P235.pdf	9 Apr	BSC Panel
P236	Compensation Claims for MVRN Parties arising from an Outage Link: http://www.elexon.co.uk/documents/Change_and_Implementation/modifications/236/P236.pdf	28 Apr	First Hydro Company

