



The Pace of Change in Great Britain

AN UPDATE FROM IPA ENERGY + WATER ECONOMICS

Inside...

- " New Ministers at DECC;
- " New Energy Bill included in Queen's Speech;
- " RPI-X@20 Working Papers;
- " Guidance on Feed-in Tariffs;
- " Network Company Merger Policy; and
- " Proposals for a Common Distribution Connection Charging.

The Pace of Change in Great Britain

This monthly briefing paper from IPA Energy + Water Economics provides a brief update of the major consultations and announcements that impact on the development of the Great Britain wholesale electricity.

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If readers need further information on any of the issues raised in this newsletter, or would like advice on how these changes and other market developments might affect your company, please contact IPA Energy + Water Economics on +44 (0)131 240 0840 or via email at contact@ipaeconomics.com.

We are continually looking for ways to make this newsletter more useful for our readers, and would welcome comments and suggestions on any changes which might be helpful.

Disclaimer

IPA Energy + Water Economics cannot be held accountable for the accuracy of the information published herein, nor be held responsible for the consequences of any actions or decisions taken on the basis of this briefing paper. Parties must refer to the formal documents to confirm the official position.

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DEPARTMENT OF ENERGY AND CLIMATE CHANGE (DECC) AND DEPARTMENT FOR BUSINESS INNOVATION & SKILLS (BIS)

Title: Ministerial Responsibilities at the Department of Energy and Climate Change

[\(link\)](#)

Date: 25 May

Response Due: N/A

The press notice lists the new Ministers and their respective responsibilities:

“Rt Hon Chris Huhne MP, Secretary of State for Energy and Climate Change

- DECC strategy and budgets
- Energy market reform
- Carbon price
- Annual Energy Statement
- Energy Security
- National Security White Paper
- DECC Delivery Landscape
- Devolved Administrations

Greg Barker MP, Minister of State for Climate Change

Supports the Secretary of State on:

- Climate change
- International climate change
- Climate Science
- Energy efficiency
- The Green Deal
- Public sector energy efficiency including greening DECC
- Carbon reduction commitment
- Climate Change Agreements
- Fuel poverty
- Social tariffs
- Warm Front
- Promoting interests of energy consumers
- Green Economy, green jobs and skills
- Green Investment Bank
- Green ISAs
- Decentralised energy and small scale renewables (inc cooperative/local ownership and business rates)
- Energy innovation, including marine energy (wave and tidal)
- Heat
- Environment Council
- National Carbon Markets & EU ETS
- CERT and CESP

Charles Hendry MP, Minister of State for Energy

Supports the Secretary of State on:

- Security of supply
- Resilience and emergency preparedness
- Renewable energy
- CCS and coal policy
- New nuclear
- Grid policy including smart grids and network of recharging points
- Smart meters
- Gas policy
- Oil and Gas exploration, licensing and revenues
- Offshore environment and decommissioning
- Planning reform and consents
- Levies policy
- Regulation and competition in the energy sector
- Nuclear waste, decommissioning, NDA
- Plutonium
- Nuclear safety and security
- Nuclear non-proliferation
- International energy
- International oil markets
- Energy Council
- Coal Authority

Lord Marland of Odstock, Parliamentary Under Secretary of State

Supports the Secretary of State on:

- Departmental performance and delivery
 - Efficiency
 - Lean regulation
 - Departmental Carbon Budgets
 - Managing liabilities, including coal health and the Concessionary Fuel Scheme
 - Departmental business in the Lords.”
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Title: Chris Huhne Welcomes Confirmation of Energy Bill in Queen's Speech

[\(link\)](#)

Date: 25 May

Response Due: N/A

DECC has issued a press release on the inclusion of an Energy Bill within the Queen's speech. The main element of the bill is identified as:

"Implementation of a "Green deal" to deliver energy efficiency to homes and business – delivering a framework including potential incentives to energy suppliers and households that will transform the provision of energy efficiency in the UK by enabling a 'pay as you save' approach."

and notes that the Bill may also contain measures to:

- *"regulate the carbon emissions from coal-fired power stations*
 - *reform energy markets to deliver security of supply and ensure fair competition*
 - *put in place a framework to guide the development of a smart grid that will revolutionise the management of supply and demand for electricity*
 - *require energy companies to provide more information on energy bills in order to empower consumers and to ensure fair access to energy supplies*
 - *ensure that North Sea infrastructure is available to all companies to ease the exploitation of smaller and more difficult oil and gas fields*
 - *create a Green Investment Bank to support investment in low carbon projects to transform the economy."*
-

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OFGEM

Title: *Consultation on Modifications to Statements of the Basis for Transmission Owner Charges 2010/11*
[\(link\)](#)

Date: 4 May
Response Due: 2 June

Ofgem is seeking views on the updated statements from the two Scottish transmission licensees that cover the basis on which they charge National Grid for the Transmission Operator services they provide (Transmission Owner services, connections to the licensees' transmission system, and Outage charges).

Title: *Minutes of the Meeting of the Gas and Electricity Markets Authority, 18 March 2010*
[\(link\)](#)

Date: 5 May
Response Due: N/A

Title: *Regulating Energy Networks for the Future: RPI-X@20 – The Length of the Price Control Period*
[\(link\)](#)

Date: 7 May
Response Due: N/A

Ofgem has published a "current thinking working paper" on the duration of future price controls in which they "set out a straw man to show current thinking on how we [Ofgem] would introduce longer-term price controls if we decide to go down this route."

Title: *Electricity Distribution Price Control Review - Statutory Licence Drafting Consultation (Appendix 2 of Charge Restriction Condition 18)*
[\(link\)](#)

Date: 12 May
Response Due: 11 June

Ofgem has issued a statutory licence modification notice to correct errors and make corrections to the High-Value Projects reopener in the licences of Central Networks East plc; EDF Energy Networks (LPN) plc; EDF Energy Networks (SPN) plc; and EDF Energy Networks (EPN) plc and the Load-Related Costs reopener provisions in EDF's SPN and EPN licences.

Titles: *Feed-in Tariff Scheme: Guidance for Licensed Electricity Suppliers*
[\(link\)](#)

Overview of Responses to Ofgem's Consultation on the FITs: Guidance for Licensed Electricity Suppliers
[\(link\)](#)

Date: 14 May
Response Due: N/A

Ofgem has published its FITs Guidance for licensed suppliers and an "overview" of the comments on the initial draft circulated on 24 March for comment.

Title: *2009-10 Electricity Distribution Customer Service Reward Scheme Panel*
[\(link\)](#)

Date: 18 May
Response Due: N/A

Ofgem has published details (including brief biographies) of the membership of the Electricity Distribution Customer Service Reward Panel. The membership comprises: Sarah Harrison (Panel Chair), Audrey Gallacher, Dr Gill Owen, Derek Lickorish, Simon Roberts and Solitaire Townsend.

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Titles: *Regulating Energy Networks for the Future: RPI-X@20 – Financeability*

[\(link\)](#)

Providing Financeability in a Future Regulatory Framework

[\(link\)](#)

Date: 19 May

Response Due: mid June

Ofgem has published a working paper providing detail on its current thinking on “financeability”, which forms part of a series of working papers produced as part of the RPI-X@20 project. It has also published an accompanying report commissioned from Cambridge Economic Policy Associates (CEPA).

Ofgem indicate that its paper is neither a consultation or decisions paper but comments should be submitted “ideally” by the middle of June.

Title: *All Electricity Licensees - Registered Addresses*

[\(link\)](#)

Date: 19 and 27May

Response Due: N/A

Ofgem has published a list of the names and registered addresses of all electricity licensees.

Title: *A New Energy Infrastructure – Discussion Paper by Prashant Vaze, Consumer Focus and Ed Mayo, Secretary General of Co-operatives UK*

[\(link\)](#)

Date: 21 May (dated November 2009)

Response Due: N/A

Ofgem has published a discussion paper which considers issues around a number of energy policy objectives and “makes the case” for what the authors call “Low-Carbon Investment Franchises” arguing that:

“... the current monopolies for the regional networks could be opened up and made contestable, in order to promote investment in a systematic way in a low-carbon economy. The approach we suggest should be examined in greater depth is therefore a ‘franchise’ model, with an important role for local authorities and community partners, to franchise the investment and operation of low-carbon infrastructure.”

Titles: *RPI-X@20: Output Measures in the Future Regulatory Framework*

[\(link\)](#)

RPI-X@20: The Future Role of Benchmarking in Regulatory Reviews

[\(link\)](#)

Date: 21 May

Response Due: N/A

Ofgem has published two reports produced as part of the RPI-X@20 project.

The first considers the output measures that could form part of the price control regime and the objectives they would need to promote.

The second considers the future role of benchmarking in regulatory reviews for the four types of networks that are subject to price regulation by Ofgem: electricity transmission; gas transmission; electricity distribution; and gas distribution. The report also makes recommendations on an appropriate regulatory regime for each type of network.

Titles: *Case Study: Display Energy Certificates – How they Impacted on Energy Saving Initiatives In Ofgem*

[\(link\)](#)

Case Study: Voltage Optimisers

[\(link\)](#)

Date: 24 May

Response Due: N/A

Ofgem has published cases studies on the use of voltage optimisers and display energy certificates in its own premises and how this impacted on energy consumption and energy saving initiatives.

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Issue: Ofgem's Environmental Performance

Titles: *Ofgem's 2009 Internal Sustainability Performance Report*

[\(link\)](#)

Factsheet – Sustainable Ofgem: Striving to Run a Greener Organisation

[\(link\)](#)

Date: 25 May

Response Due: N/A

Ofgem has published a report and accompanying factsheet setting out its progress on improving its own environmental performance:

- *“CO₂ emissions fell by 18%*
 - *Water consumption per person fell by 17%*
 - *Total energy consumption fell for the 5th year in succession with electricity consumption down by 24%*
 - *97% of business travel between London & Brussels in 2008/9 was by train, compared with 93% in 2008/9*
 - *Total waste produced fell by 27%.”*
-

Title: *Public Statement of Ofgem's Network Company Merger Policy*

[\(link\)](#) [\(press release\)](#)

Date: 25 May

Response Due: N/A

Ofgem has published an open letter announcing the end of its temporary approach of assessing mergers on a “case by case” basis and setting out its new policy that will govern its future approach.

In summary Ofgem's new policy is that customers should automatically share in any savings created by mergers. The Information note states that:

“... the regulator will not take a predetermined amount of money from the newly merged companies (as previously applied in the electricity distribution sector, referred to as the “merger tax”). Instead, for the remainder of the existing price control any merger benefits will be shared with customers at the same rate all other cost savings are shared. For electricity distribution this is around 50 per cent – so customers stand to gain half of all benefits from efficiencies in that sector, whether these are created by a merger or other initiatives. We will set new sharing rates for gas distribution and transmission at the beginning of the next price control review period in 2013. At the end of the price control period all of the benefits go to customers as cost allowances are reset.”

Title: *Minutes of the Meeting of the Gas and Electricity Markets Authority, 15 April 2010*

[\(link\)](#)

Date: 27 May

Response Due: N/A

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Title: Authority Notification: Extension of the Deadline for Notification of a Transmission Investment for Renewable Generation (TIRG) Asset Value Adjusting Event for Beaulieu-Denny in Respect of TIRG Relevant Years T=1 to T=N
[\(link\)](#)

Date: 28 May
Response Due: N/A

Ofgem has published the decision by the Authority to allow SHETL to extend the deadline for submitting updated cost information for Beaulieu-Denny once consenting works have been completed.

Title: Ofgem's Procurement Policy
[\(link\)](#)

Date: 28 May
Response Due: N/A

Ofgem has published a policy document on its approach to procurement.

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LICENCES

Electricity Licence Applications in May 2010

Company: Statkraft Markets GmbH
Licence: Supply (Non-Domestic)
[\(link\)](#)

Applied: 11 May
Date: 11 May

Electricity Licences Issued in May 2010

Company: Dual Energy Direct Limited
Licence: Supply extension (Any Customer)
[\(link\)](#) [\(reasons for extension\)](#)

Date: 4 May
Effective: 28 April

Company: At Cost Energy Limited
Licence: Supply (Any Customer)
[\(link\)](#)

Date: 27 May
Effective: 18 May

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GB SYSTEM OPERATOR (SO)

Title: *Review of Final Sums Liabilities Consultation*
[\(link\)](#)

Date: 30 April
Response Due: 28 May

National Grid issued a consultation at the end of April on its proposal to amend the calculation of the “Final Sums Liability” to ensure that it better reflects the sunk costs associated with a connection application that is terminated before completion.

Title: *Potential Enhanced Electricity Transmission Owner (TO) Incentives: Follow-Up Note*
[\(link\)](#)

Date: 7 May
Response Due: N/A

National Grid has published a summary of the responses to its consultation on “Potential Enhanced Electricity Transmission Owner (TO) Incentives”, issued in September 2009, which also gives an update on the further work being undertaken by National Grid.

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DISTRIBUTION NETWORK OPERATORS (DNOs)

Charging Methodologies

Title: *Electricity Distribution Proposals for a Common Connection Charging Document*

[\(link\)](#)

Date: 21 May

Response Due: 2 July

Ofgem is seeking views on the DNOs' proposals to adopt a common connection charging methodology.

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BALANCING AND SETTLEMENT CODE (BSC)

Joiners

Compagnie Nationale Du Rhone (C.N.R)

Party ID: CNRP

Non-Physical Trader, Interconnector User and ECVNA

Leavers

Scottish Power Transmission Limited

(which was registered as an Interconnector Administrator and Interconnector Error Administrator).

Miscellaneous

Title: *ELEXON Launches Industry Consultation on the Impact of Smart and Advanced Metering on Electricity Settlement*

Profiling and Settlement Review Supplier Consultation
([webpage](#)) ([link](#))

Date: 30 April/4 May

Response Due: 28 May

ELEXON is conducting a review of the profiling and settlement arrangements in light of smart metering developments and is seeking views from suppliers and other interested parties on “... *the perceived barriers to settling customers in the elective half-hourly market — customers whose demand or generation is under 100kW — as opposed to the non-half-hourly meter advance processes.*”

Title: *Increase in the Credit Assessment Price (CAP)*
([link](#))

Date: 19 May

Response Due: N/A

The Credit Assessment Price (CAP) will be increased from £38/MWh to £45/MWh from Thursday 17 June 2010.

Title: *Review of Risk Evaluation Register*
([link](#))

Date: 28 May

Response Due: 18 June

ELEXON has issued a consultation on changes to the Settlement Risks in the Risk Evaluation Register.

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Modification Proposals

P259: Provision of Applicable Balancing Service Volumes for Interconnectors
[\(link\)](#)

Proposed by: National Grid
Date: 4 May

The Modification proposes changes to the BSC to accommodate the BSC issues that will arise as a result of the requirement for new interconnectors to be capable of providing frequency response.

Modification Decisions

P247: Proposer 'Ownership' of Modification Proposals
[\(link\)](#)

Decision: **APPROVE Alternative**
Date: 14 May
Implementation: 28 May
Panel Recommendation: Reject Proposal/Approve Alternative

The modification introduces a number of changes into the BSC that extend the role of the proposer within the modification process and reduce the need for an alternative proposal, by allowing the original proposal to be refined in some circumstances.

P254: Remove the Main and SVA Specified Charge Amounts from the BSC and Replace Them with a Requirement for ELEXON to Publish the Current Charge Amounts on the BSC Website
[\(link\)](#)

Decision: **APPROVE**
Date: 18 May
Implementation: 25 May
Panel Recommendation: Approve

The change removes references to the level of charges specified in Annex D of the BSC and replaces this with a reference to charge rates, set by the Panel, that are published on the BSC website.

P250: Prevention of "Timing Out" of Authority Decisions on Modification Proposals
[\(link\)](#)

Decision: **APPROVE Alternative**
Date: 19 May
Implementation: 3 June
Panel Recommendation: Approve Neither

The change will enable the Authority to instruct the Panel to consult the industry if there is a risk that a modification decision by the Authority will be "timed out" and would require the Panel to come back with revised implementation dates that would provide sufficient time to enable the Authority to make a decision. The change would also enable the Panel to consult on whether the original analysis in the Final Modification Report was 'time sensitive' and likely to be affected by revising implementation dates and report any views back to the Authority. The change does not require the Panel to revise its original analysis or make a fresh recommendation.

P249: Revision of Banking Arrangements under the Balancing and Settlement Code (BSC)
[\(link\)](#)

Decision: **APPROVE**
Date: 26 May
Implementation: 3 June
Panel Recommendation: Approve

The modification gives ELEXON greater flexibility in the way that it manages the funds it holds with the objective of diversifying risk and enabling a more efficient and economic approach.

CONNECTION AND USE OF SYSTEM CODE (CUSC)

New CUSC Amendment Proposals

CAP182: Provision of Frequency Response from DC Converters

[\(link\)](#)

Proposed by: National Grid

Date: May

The CAP proposes changes to accommodate the requirement for DC converters, completed after 1 April 2005 (the first of which will be BritNed at the end of 2010) to provide certain ancillary services.

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EUROPEAN UNION (TITLES AND LINKS ONLY)

Title: *Industrial Emission Limits: Extra Time for Combustion Plants to Comply*

[\(link\)](#)

Date: 4 May

Title: *Towards a New Energy Strategy for Europe 2011-2020*

[\(link\)](#)

Date: 7 May

Response Due: 2 July

Title: *Environment: New Commission Strategy Aims to Get Even More from Bio-Waste*

[\(link\)](#)

Date: 18 May

Title: *Emissions Trading: EU ETS Emissions Fall More than 11% in 2009*

[\(link\)](#)

Date: 18 May

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EUROPEAN ENERGY REGULATORS (TITLES AND LINKS ONLY)

Title: *Energy Regulators' New Agency (ACER) Starts Work*
[\(link\)](#)

Date: 5 May

Title: *Designation of ACER's First Director*
[\(link\)](#)

Date: 7 May

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SUMMARY OF CONSULTATIONS/PUBLICATIONS AND BSC/CUSC MODIFICATIONS AND DECISIONS

Please note that whilst considerable effort is made to keep this up to date some, possibly important, consultations and announcements will inevitably have been missed. Readers should also refer to the relevant documents to confirm response dates.

Consultations Carried Over from Previous Months

Issuer	Title / Link	Date	Response Due
DECC	<i>Allowing Local Authorities to Sell Electricity: Consultation on Making Regulations under the Local Government (Miscellaneous Provisions) Act 1976 and the Local Government (Scotland) Act 1973</i> (link)	2 Mar	2 Jun
DECC	<i>Progress Continues on Development of New UK Nuclear Power</i> (link)	25 Mar	18 Jun
GB SO	<i>Tender Round 11 Documentation and STOR Service Description</i> (link)	30 Apr	11 Jun

New Consultations/Publications in May 2010

Issuer	Title / Link	Date	Response Due
GB SO	<i>Review of Final Sums Liabilities Consultation</i> (link)	30 Apr	28 May
ELEXON	<i>ELEXON Launches Industry Consultation on the Impact of Smart and Advanced Metering on Electricity Settlement</i> Profiling and Settlement Review Supplier Consultation (webpage) (link)	30 Apr / 4 May	28 May
Ofgem	<i>Consultation on Modifications to Statements of the Basis for Transmission Owner Charges 2010/11</i> (link)	4 May	2 Jun
Ofgem	<i>Minutes of the Meeting of the Gas and Electricity Markets Authority, 18 March 2010</i> (link)	5 May	N/A
GB SO	<i>Potential Enhanced Electricity Transmission Owner (TO) Incentives: Follow-Up Note</i> (link)	7 May	N/A
Ofgem	<i>Regulating Energy Networks for the Future: RPI-X@20 – The Length of the Price Control Period</i> (link)	7 May	N/A

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Issuer	Title / Link	Date	Response Due
EC	<i>Towards a New Energy Strategy for Europe 2011-2020</i> (link)	7 May	2 Jul
Ofgem	<i>Electricity Distribution Price Control Review - Statutory Licence Drafting Consultation (Appendix 2 of Charge Restriction Condition 18)</i> (link)	12 May	11 Jun
Ofgem	<i>Feed-in Tariff Scheme: Guidance for Licensed Electricity Suppliers</i> (link) <i>Overview of Responses to Ofgem's Consultation on the FITs: Guidance for Licensed Electricity Suppliers</i> (link)	14 May	N/A
Ofgem	<i>2009-10 Electricity Distribution Customer Service Reward Scheme Panel</i> (link)	18 May	N/A
Ofgem	<i>Regulating Energy Networks for the Future: RPI-X@20 – Financeability</i> (link) <i>Providing Financeability in a Future Regulatory Framework</i> (link)	19 May	mid-Jun
Ofgem	<i>All Electricity Licensees - Registered Addresses</i> (link)	19 and 27 May	N/A
ELEXON	<i>Increase in the Credit Assessment Price (CAP)</i> (link)	19 May	N/A
Ofgem	<i>A New Energy Infrastructure – Discussion Paper by Prashant Vaze, Consumer Focus and Ed Mayo, Secretary General of Co-operatives UK</i> (link)	21 May	N/A
Ofgem	<i>RPI-X@20: Output Measures in the Future Regulatory Framework</i> (link) <i>RPI-X@20: The Future Role of Benchmarking in Regulatory Reviews</i> (link)	21 May	N/A
Ofgem	<i>Case Study: Display Energy Certificates – How they Impacted on Energy Saving Initiatives In Ofgem</i> (link) <i>Case Study: Voltage Optimisers</i> (link)	24 May	N/A
Ofgem	<i>Electricity Distribution Proposals for a Common Connection Charging Document</i> (link)	21 May	2 Jul
DECC	<i>Ministerial Responsibilities at the Department of Energy and Climate Change</i> (link)	25 May	N/A

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Issuer	Title / Link	Date	Response Due
DECC	<i>Chris Huhne Welcomes Confirmation of Energy Bill in Queen's Speech</i> (link)	25 May	N/A
Ofgem	<i>Ofgem's 2009 Internal Sustainability Performance Report</i> (link) <i>Factsheet – Sustainable Ofgem: Striving to Run a Greener Organisation</i> (link)	25 May	N/A
Ofgem	<i>Public Statement of Ofgem's Network Company Merger Policy</i> (link) (press release)	25 May	N/A
Ofgem	<i>Minutes of the Meeting of the Gas and Electricity Markets Authority, 15 April 2010</i> (link)	27 May	N/A
Ofgem	<i>Authority Notification: Extension of the Deadline for Notification of a Transmission Investment for Renewable Generation (TIRG) Asset Value Adjusting Event for Beaulieu-Denny in Respect of TIRG Relevant Years T=1 to T=N</i> (link)	28 May	N/A
Ofgem	<i>Ofgem's Procurement Policy</i> (link)	28 May	N/A
ELEXON	<i>Review of Risk Evaluation Register</i> (link)	28 May	18 Jun

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New BSC Modifications

Number	Title / Link	Proposer	Date
P259	<i>Provision of Applicable Balancing Service Volumes for Interconnectors</i> (link)	National Grid	4 May

BSC Modification Decisions

Number	Title / Link	Decision	Implementation
P247	<i>Proposer 'Ownership' of Modification Proposals</i> (link)	APPROVE Alternative	28 May
P254	<i>Remove the Main and SVA Specified Charge Amounts from the BSC and Replace Them with a Requirement for ELEXON to Publish the Current Charge Amounts on the BSC Website</i> (link)	APPROVE	25 May
P250	<i>Prevention of "Timing Out" of Authority Decisions on Modification Proposals</i> (link)	APPROVE Alternative	3 Jun
P249	<i>Revision of Banking Arrangements under the Balancing and Settlement Code (BSC)</i> (link)	APPROVE	3 Jun

New CUSC Amendment Proposals

Number	Title / Link	Proposer	Date
CAP182	<i>Provision of Frequency Response from DC Converters</i> (link)	National Grid	May